Preparation suggestions for the third examination

The third examination will be about 66 per cent problems and 34 per cent historical or short answer with extra credit possible on this portion of the exam. This exam will cover the material beginning with the final parts of the file history07.pdf (starting with Oresme's work) and continuing through the remaining files historyn.pdf, where n runs from 8 through 14; the coverage also includes the corresponding files of exercises and solutions for these units. Some of the supplementary files especially worth reviewing are history08a.pdf, history08b.pdf, history08c.pdf, history08d.pdf, history09a.pdf, history09b.pdf, history11a.pdf, history12a.pdf, history14a.pdf, history14b.pdf, history14c.pdf, history14c.pdf, history14c.pdf, history14e.pdf, history14f.pdf, cubic-example.pdf, fourier-uniform.pdf, impedance.pdf, impedance2.pdf, log-examples.pdf, and seriesexample.pdf. The file history02f.pdf is also relevant to the period covered by the examination.

For the historical part, one main thing is to know the sequence of important developments and of important figures listed in the notes, basically in order and accurate to about a century or slightly less. There will also be some questions involving comparing the works of two or more mathematicians and their contributions to a major branch of the subject such as coordinate geometry or calculus. A review summary of the historical figures is included at the end of this document. No names from the period covered in the exam are on the first page of this summary, and there is only one (Zu Chogzhi, 429–501) on the second, but the whole list is printed for the sake of completeness.

For both the mathematical and parts, the problems in the exercises and the old examinations (see the subdirectory aabOldExams in the course directory) are good practice material. Also, a thorough understanding of background material like elementary algebra and geometry, precalculus, and first year calculus will be assumed, and problems drawing upon such knowledge are likely to be on the examination. Some aspects have been mentioned explicitly in the course notes, but a few others may appear. Here are a few areas worth studying as preparation:

- 1. The lectures mentioned the problems of (a) maximizing the area of a rectangular region bounded by a rectangle of fixed perimeter, (b) minimizing the perimeter of a rectangular region with fixed area. Still more maximization and minimization problems appear in the file math153exercises12.pdf.
- 2. There will probably be a problem related to the algebraic steps in the derivation of the cubic formula.
- **3.** Something related to Cavalieri's Theorem may appear (possibly just knowing the satement of this result, possibly more).
- **4.** Something related to the arithmetic of complex numbers (addition, subtraction, multiplication, division) may appear.
- 5. There may be something related to logarithms like the following: If $\log_{10} 3 \approx 0.4771$, how many digits are in the usual base 10 description of the integer 3^{81} ? [Recall that $\log_{10} a^b = b \log_{10} a$ and if N is an integer then the number of digits in the base 10 expansion of N is equal to $1+[\log_{10} N]$, where [x] denotes the greatest integer $\leq x$.]

- **6.** There might be a question related to Kepler's wine barrel problem.
- 7. There might be a question involving evaluation of infinite series like

$$\sum_{k} \frac{n^d}{2^k}$$

(where d is a positive integer) using methods from calculus (see seriesexample.pdf).

Working maximization and minimization problems

This is just a review of some of the basic principles for finding the maximum and minimum of a continuous function f(x) on an interval $a \le x \le b$. The maximum and minimum values are found amoung the *critical values* and *boundary values* f(x) for which one of the following is true:

- (1) We have f'(x) = 0.
- (2) f'(x) is not defined or is infinite.
- (3) x is one of the endpoints a or b.

In practice, the hardest part of a maximization or minimization problem is often describing the function to maximize or minimize in terms of only a single variable. For example, in Kepler's wine barrel problem we know that the volume $V = \pi r^2 h$, where r is the radius of the cylindrical barrel and h is its height, and at first this looks like a function of both r and h. However, the condition on the stick length implies that $L^2 = r^2 + h^2$, so we can solve for one of these variables in terms of the other, and in particular we may write the volume as a function of the height h in this case. If we do so we obtain the following:

$$V(h) = \pi r^2 h = \pi (L^2 - h^2) h = \pi L^2 h - \pi h^3$$

If we set V'(h) = 0 and solve for h, we get Kepler's answer $h = L/\sqrt{3}$.

For the sorts of problems studied in this course, the maximum or minimum usually occurs at a value of x such that f'(x) = 0.

Historical summary

Starred names are from the periods covered on the first two exams

- (624 BCE 548 BCE) Thales* First historic figure, results in geometry.
- (580 BCE 500 BCE) Pythagoras* Early and influential figure in development of mathematics, basic number-theoretic questions and some geometry.
- (520 BCE 460 BCE) Panini* Work on formal rules of grammar which foreshadowed $20^{\rm th}$ century research on computer languages.
- (490 BCE 430 BCE) Zeno* Formulated paradoxes which had a major impact on the subject.
- (470 BCE 410 BCE) Hippocrates of Chios* Computed areas, wrote early but lost books on mathematics.
- (460 BCE 400 BCE) Hippias* Quadratrix or trisectrix curve, good for trisection and circle squaring.
 - (428 BCE 348 BCE) Plato* Influential ideas about how mathematics should be studied.
- (417 BCE 369 BCE) Theaetetus* Proof that all integral square roots of nonsquares are irrational.
- (408 BCE 335 BCE) Eudoxus * Proportion theory for irrationals, method of exhaustion to derive formulas.
 - (384 BCE 322 BCE) Aristotle* Influential work on logic and its role in mathematics.
- (380 BCE 320 BCE) Menaechmus* Early work on conics, duplication of cube using intersecting parabolas.
 - (350 BCE 290 BCE) Eudymus* Lost writings on the the history of Greek mathematics.
- (325 BCE 265 BCE) Euclid* Organized fundamental mathematical material in the *Elements*, including material on geometry, number theory and irrational quantities.
- $(300 \text{ BCE} \pm 2 \text{ centuries}) \text{ Pingala}^*$ Writings on language contained substantial mathematical information, including binary numeration, reference to Fibonacci sequence, results on combinatorial (counting) problems.
- (287 BCE 212 BCE) Archimedes* Computations of areas and volumes, study of spiral curve, methods for expressing very large numbers.
- (310 BCE 230 BCE) Aristarchus* Heliocentric universe, astronomical measurements, simple continued fractions.
- $(280\,\mathrm{BCE}$ $220\,\mathrm{BCE})$ Conon* Associate of Archimedes also associated with the Archimedean spiral
 - (276 BCE 197 BCE) Eratosthenes* Prime number sieve, earth measurements.
- (262 BCE 190 BCE) Apollonius* Extensive work on properties of conic sections, use of epicycles.
 - (240 BCE 180 BCE) Diocles* Focal properties of conics.
- (190 BCE 120 BCE) Hipparchus* Early work on trigonometry, use of latter in astronomy, results in spherical geometry.
 - (80 BCE 25 BCE) Vitruvius* Applications of geometry to architectural design.
 - (10 AD 75) Heron* Area of triangle expressed in terms of sides.
 - (60 120) Nicomachus* Special curves, nongeometric treatment of arithmetic.

- (70 130) Menelaus* Spherical geometry.
- (85 165) Claudius Ptolemy* Trigonometric computations, astronomy.
- (200 284 conjecturally) Diophantus* Algebraic equations over the integers and rational numbers, shorthand (syncopated) notation for expressing algebraic concepts.
- (220 280) Liu Hui* Commentary on the classic Chinese Nine Chapters on the Mathematical Art, which was probably written during the 1st century BCE, measurement results and techniques anticipating integral calculus.
 - (335 395) Theon* Influential editing of the *Elements*, commentaries.
- (370 418) Hypatia* Daughter of Theon, lost commentaries and writings on numerous subjects.
- (400 460 conjecturally) Sun Zi* Influential mathematical manual, containing first known problem involving the Chinese Remainder Theorem.
 - (410 485) Proclus* Commentaries on earlier Greek mathematics and its history.
 - (429 501) Zu Chongzhi Discovery of a version of Cavalieri's Theorem.
- (475 524) Boëthius* Commentaries and summaries of Greek mathematics that were widely used for many centuries.
- (476 550) Aryabhata* Base ten numbering system mentioned in his work, introduction of trigonometric sine function, more extensive and accurate tables of trigonometric functions.
 - (480 540) Eutocius* Commentaries publicizing the work of Archimedes.
- (598 670) Brahmagupta* Base ten numbering system explicit, free use of negative and irrational numbers, zero concept included, work on quadratic number theoretic equations over the integers, some shorthand notation employed.
- (790 850) al-Khwarizmi* Influential work on solving equations, mainly quadratics, beginning of algebra as a subject studied for its own sake.
- (800 870) Mahavira* Arithmetic manipulations with zero, clarification of earlier work in Indian mathematics.
- (836 901) Thabit ibn Qurra* Original contribution to theory of amicable number pairs, extensive work translating Greek texts to Arabic.
 - (850 930) Abu Kamil* Further development of algebra.
 - (850 930) Al-Battani* Work in computational trigonometry and trigonometric identities.
- (940 998) Al-Kuhi* Generalized version of the compass for constructing conics other than the circle.
- (940 998) Abu'l-Wafa* Highly improved trigonometric computations, discussion of the mathematical theory or repeating geometric designs.
 - (950 1009) Ibn Yunus* Trigonometric computations and identities.
- (953 1029) Al-Karaji/Al-Karkhi* Introduction of higher positive integer exponents and negative exponents, manipulations of polynomials, recursive proofs of formulas that anticipate the modern concept of mathematical induction.
- (965 1040) Al-Hazen* Groundbreaking experimental and theoretical research on optics and related mathematical issues.
- (1048 1122) Khayyam* Graphical solutions of cubic equations using intersections of circles and other conics, foundations of Euclidean geometry.
- (1114 1185) Bhaskara* Extremely extensive and deep work on number theoretic questions including solutions to certain quadratic equations over the integers.
- (1130 1180) Al-Samawal* Further work on polynomials, recursive proofs, formulation of the identity $x^0 = 1$.
- (1170 1250) Fibonacci (Leonardo of Pisa)* Introduction of Hindu-Arabic numeration to nonacademics, work on number theory including Fibonacci sequence, problems involving sequences of perfect squares in an arithmetic progression, Pythagorean triples.

- (approximately 1200) Al-Hassar Horizontal bar symbol for fractions (around the same time as Fibonacci).
- (1192 1279) Li Zhi* Research on algebraic equations and number theory, with applications of algebra to geometric problems.
- (1201 1274) al-Tusi, Nasireddin* Early work on making trigonometry a subject in its own right, foundations of Euclidean geometry.
- (1202-1261) Qin Jushao* Wrote Mathematical Treatise in Nine Sections which summarizes much of Chinese work in mathematics at the time and breaks new ground.
- (1220-1280) al-Maghribi* Commentaries on the apocryphal Books XIV and XV of Euclid's *Elements*.
- (1225 1260) Jordanus Nemoriarus* Limited use of letters, results on perfect versus non-perfect numbers, relations between spherical and plane geometry (via stereographic projection), problems related to physics.
- (1238 1298) Yang Hui* Research on algebraic an number-theoretic questions, including magic squares.
- (1260-1320) Zhu Shijie* Algebraic summation formulas, solutions to some higher degree polynomial equations in several unknowns.
- (1285 1349) Ockham Formulation of the concept of a limit, principle of expressing things as simply as possible (Ockham's razor).
 - (1313 1373) Heytesbury Mean speed principle for uniformly accelerated motion.
- (1323 1382) Oresme Summations of certain infinite series, early ideas on the graphical representation of functions.
- (1350 1425) Madhava Early figure in the Kerala School of mathematics, infinite series formulas for inverse tangent and π .
- (1370-1460) Parameshvara Early version of the Mean Value Theorem in calculus in the Kerala school.
- (1377 1446) Brunelleschi First specifically mathematical study of drawing in geometric perspective.
- (1380 1450) al-Kashi* Free use of decimal fractions and (infinite) decimal expansions, computation of π , Law of Cosines.
- (1444 1544[sic]) Nilakantha Somayagi Computation of π via infinite series in the Kerala school.
- (1401 1464) Cusa, Nicholas of Early mention of cycloid curve, other contributions including speculation on infinity.
 - (1404 1472) Alberti First written treatment of geometric perspective theory.
- (1412-1492) Francesca Most mathematical treatment of perspective during this time period.
 - (1412 1486) Al-Qalasadi Early versions of some modern notational conventions.
- (1436 1476) Regiomontanus Numerous translations of classical works, definitive account of trigonometry as a subject in its own right.
- (1445 1500) Chuquet Early versions of some modern notational conventions, "zillion" nomenclature for large numbers.
 - (1462 1498) Widman First appearance of plus and minus signs.
- (1465 1526) Pacioli Comprehensive summary of mathematics at the time, published in print.
 - (1502 1578) Nunes Mathematical theory of mapmaking.
- (1512 1592) G. Mercator Mathematical theory of mapmaking, important map projection with his name.
 - (1465 1526) Ferro Discovery of the cubic formula.

- (1470 1530) La Roche Early printed mathematics book with good notation for powers and roots.
 - (1471 1528) Dürer Research and writings on geometric perspective.
 - (1471 1559) Tunstall First printed mathematics book in English.
 - (1492 1559) Riese Authoritative and influential book on arithmetic and algebra.
 - (1499 1545) Rudolff Introduction of the radical sign $\sqrt{}$.
 - (1500 1557) Tartaglia Independent derivation of cubic formula, extension to other cases.
- (1501-1576) Cardan Major work on algebra including cubic and quartic formula, phenomena involving complex numbers.
 - (1502 1578) Nunes Systematic study of mathematical problems in mapmaking.
 - (1510 1558) Recorde Introduction of an early form of the equality sign.
 - (1512 1592) G. Mercator Creation of useful and popular map projection.
 - (1522 1565) Ferrari Quartic formula for roots of a 4th degree polynomial.
- (1526 1573) Bombelli Use of complex numbers, clarification of cubic formula in the so-called irreducible case.
- (1540 1603) Viète Major advances in symbolic notation including the use of letters for known and unknown quantities, results in the theory of equations, new insights into the properties of trigonometric functions and their identities, influential ideas and results about using algebraic methods to study geometric questions.
- (1546 1601) Tycho Brahe Famous astronomer who extensively used precursors of logarithms to carry out computations.
- (1548 1620) Stevin Popularization of decimals throughout Europe, work on centers of gravity, hydrostatics.
 - (1550 1617) Napier Invention of logarithms.
- (1552 1632) Bürgi Independent invention of logarithms, findings published later than Napier and Briggs.
- (1560 1621) Harriot Introduction of symbolism in his works (modern inequality signs first appear here, inserted by editors).
 - (1561 1615) Roomen Formulation of challenging algebraic problem solved by Viète.
- (1561 1630) Briggs Continued Napier's work and published tables of common base 10 logarithms.
- (1564 1642) Galileo Important examples of curves arising from moving objects, crucial experimental discoveries in many areas of physics, Galilean paradox regarding infinite sets.
- (1571 1630) Kepler Laws of planetary motion, use of infinitesimals to find areas, Wine Barrel Problem in maxima and minima, semi-regular polyhedra, sphere packing problem.
 - (1574 1660) Oughtred Invention of x for multiplication, invention of the slide rule.
 - (1577 1643) Guldin Rediscovery of Pappus' Centroid Theorem.
- (1584 1667) Saint-Vincent Integral of 1/x, refutation of Zeno's paradoxes using the concept of a convergent infinite series.
- (1588 1648) Mersenne Extensive correspondence with contemporary mathematicians, center of network for scientific exchange, study of Mersenne primes.
 - (1591 1626) Bacon, Francis Major work on formulating the Scientific Method.
 - (1595 1632) Girard Trigonometric notation, formula for area of a spherical triangle.
- (1596-1650) Descartes Refinements of Viète's symbolic notation including the use of x,y,z for unknowns, introduction of coordinate geometry in highly influential publication Discours de la méthode, but not including key features like rectangular coordinates or many of the standard formulas. The work on coordinate geometry was greatly influenced by classical Greek geometers such as Apollonius and Pappus and also by the work of Viète. Several fresh insights into questions about roots of polynomials.

- (1598 1647) Cavalieri Investigations of areas and volumes, Cavalieri's cross section principle(s), integration of positive integer powers x^n by geometric means.
 - (1601 1652) Beaune Early exposition of Descartes' discoveries.
- (1601 1665) Fermat Important insights in number theory, coinventor of coordinate geometry (closer to the modern form than Descartes in many respects), preliminary work aimed at describing tangent lines and solving maximum and minimum problems. The work on coordinate geometry was greatly influenced by Apollonius in some respects and Viète in others.
 - (1602 1675) Roberval Motion-based definition of tangents, numerous results on cycloids.
- (1608 1647) Torricelli Computations of integrals, results on cycloids, discovery of solid of revolution that is unbounded but has finite volume.
 - (1615 1660) Schooten Extremely influential commentaries on Descartes' work.
- (1616 1703) Wallis Free use of nonintegral exponents, extensive integral computations including x^r where r is not necessarily a positive integer, major shift to algebraic techniques for evaluating such integrals.
- (1620 1687) W. Brouncker Standard infinite series for $\ln(1+x)$ (independently with N. Mercator).
- (1620 1687) N. Mercator Standard infinite series for ln(1 + x) (independently with Brouncker).
 - (1622 1676) Rahn First use of the standard division symbol \div .
- (1623 1662) B. Pascal Many important contributions, including properties of cycloids and integration of $\sin x$.
 - (1625 1672) De Witt Contributor to the development of coordinate geometry.
- (1628 1704) Hudde Free use of letters to denote negative numbers, standard formulas for slopes of tangent lines to polynomial curves.
- (1629 1695) Huygens Numerous contributions, including solution of Galileo's isochrone problem, very wide range of scientific discoveries and results on related mathematical issues.
- (1630 1677) Barrow More refined definition of tangent line, realization that differentiation and integration are inverse processes, integrals of some basic trigonometric functions.
- (1633 1660) Heuraet Mathematical description of arc length and computations for some important examples.
- (1638 1675) Gregory, James Integration of certain trigonometric functions, familiar power series for the inverse tangent, first attempt to write a textbook on advances leading to calculus.
 - (1640 1718) La Hire Work on solic analytic geometry and other aspects of geometry.
- (1664 1739) Seki Independent discovery of many results in calculus, number theory and matrix algebra, all done in Japan when that country was almost completely cut off from the rest of the world.
- (1643 1727) Newton Coinventor of calculus. Formulation of earlier work in more general terms, recognition of wide range of applications, material expressed in algebraic as opposed to geometric terms. Main period of discovery in 1660s, publication much later. Work strongly linked to his study of physical problems, particularly planetary motion. His main work on the latter, Principia, was highly mathematical. He obtained the standard binomial series expansion for $(1 + x)^r$, where r is real. Notation for calculus included fluxion for derivative, fluent for integral and \dot{x} for the derivative. Infinitesimals were not strongly emphasized, but the use of infinite series to express functions was stressed. Priority was placed on differentiation. Newton's applications of calculus were extremely important influence in determining the subsequent development of mathematics for well over a century. Other results include the binomial series, codiscovery of an important numerical approximation technique (the Newton-Raphson Method), study of third degree curves and other algebraic problems, and results on recursively defined sequences.

- (1646 1716) Leibniz Coinventor of calculus. Formulation of earlier work in more general terms, recognition of wide range of applications, material expressed in algebraic as opposed to geometric Main period of discovery in 1670s, published in the next decade. Infinitesimals were strongly emphasized. The Leibniz notation, including dy/dx for derivative and $\int y \, dx$ for integral, became standard. Emphasis was on finding solutions that could be written in finite terms rather than infinite series. Priority was placed on integration. In other mathematical directions, Leibniz envisioned the use of algebraic methods in logic, determinants and systems of linear equations, and he systematically developed the binary numeration system (aspects of the latter had been considered by mathematicians intermittently for at least two millennia). Leibniz also made extremely important contributions to philosophy.
- (1648 1715) Raphson Codiscovery (with Newton) of popular numerical approximation method.
- (1654 1705) Bernoulli, Jacob/Jacques/James Continued work on calculus and differential equations as well as many other important contributions; numerous specific and general results on curves, maximum and minimum problems.
- (1661 1704) de L'Hospital Publication of influential calculus book with formula bearing his name (purchased from Johann Bernoulli).
- (1667 1748) Bernoulli, Jean/Johann/John Continued work on calculus and differential equations as well as many other important contributions; discovery of L'Hospital's Rule, measurement problems, transcendental functions.
- (1667 1748) de Moivre Polar form of complex numbers $re^{i\theta} = \cos \theta + i \sin \theta$, also other important work.
- (1676 1754) Riccati Differential equations, names for hyperbolic functions (sinh, cosh, etc.).
- (1685 1753) Berkeley Extremely influential critique of infinitesimals in calculus ("ghosts of departed quantities").
- (1685 1731) Taylor Publication of series expansion and approximation formulas bearing his name.
- (1698 1746) Maclaurin Publication of previously known power series expansion bearing his name, geometrical studies, lengthy response to Berkeley phrased in classical geometric terms.
- (1700 1782) D. Bernoulli Research on a wide range of physical problems and related mathematical issues, including trigonometric series.
- (1707 1783) Euler Extremely important contributions to many areas of mathematics, including number theory, mathematical notation infinite series, solid analytic geometry, and mathematical questions related to problems from physics.
 - (1713 1765) Clairaut Development of solid analytic geometry, other contributions.
- (1717 1783) d'Alembert First suggestion of a concept of limit to circumvent logical problems with infinitesimals, various questions related to physics and the philosophy of science.
- (1749 1827) Laplace Mathematical questions related to a wide range of problems from physics.
 - (1765 1802) Ruffini First effort to prove that no quintic (5th degree) formula exists.
- (1768 1830) Fourier Fundamental studies of the trigonometric series named after him, mathematical issues related to heat conduction.
 - (1777 1855) Gauss Extremely important contributions to many areas of mathematics.
- (1781 1848) Bolzano Wide ranging studies and analyses of foundational questions in calculus, including the Intermediate Value Theorem for continuous functions.
- (1789 1857) Cauchy Mathematical definition of limit in 1820 nearly 150 years after the publication of Leibniz' work, conditions for convergence of sequences and series, essential features

of the modern definition of derivative, uncoupling of differentiation and integration concepts from each other, also many other important contributions.

- (1802-1831) Abel Improved argument that radical formulas for roots of polynomials with degree ≥ 5 do not exist, insistence on a logically rigorous development of infinite series, other extremely important and far-reaching contributions over a very short lifetime.
- (1805 1859) Dirichlet Basic result on convergence of trigonometric series, definition of function close to the modern formulation, several other important contributions.
 - (1815 1897) Boole Systematic introduction of algebraic methods into logic.
- (1815 1897) Weierstrass The modern $\varepsilon \delta$ definition of a limit, convergence conditions for infinite series, also many other important contributions.
- (1821 1881) Heine, Eduard Maximum and Minimum Value Theorems for continuous functions.
- (1826 1866) Riemann Extremely important contributions to many areas of mathematics, including the standard definition of integrals in undergraduate textbooks.
- (1831 1916) Dedekind Mathematically rigorous description of the real number system, also many other important contributions.
- (1831 1916) Dedekind Mathematically rigorous description of the real number system, also many other important contributions.
- (1845 1918) Cantor Theory of infinite sets (the logical foundation of modern mathematics), rigorous description of the real number system.
- (1850 1891) Kovalevskaya Conditions for convergence of series arising from problems in physics.
- (1858 1932) Peano Crucial advances on foundational questions, including a simple set of axioms for the nonnegative integers, examples of space-filling curves.
- (1862 1943) Hilbert Contributions to an extremely broad range of mathematical problems, extremely influential views on the theory and practice of mathematics.
- (1870 1924) Koch Important example of a fractal curve (Koch snowflake, bounded with infinite arc length but with many highly regular and symmetric features).
 - (1875 1941) Lebesgue Definitive concept of integral in modern mathematics.
- (1882 1885) E. Noether Extremely influential changes in mathematicians' views of algebra, moving from solving equations to studying abstract systems which satisfy suitable axioms.
 - (1887 1920) Ramanujan Extraordinarily original work on number theory.
- (1906 1978) Gödel Fundamental breakthrough results on the limits of logic for studying infinite mathematical systems, other results and constructions in the foundations of mathematics.
- (1916 2001) Shannon Importance of the binary numeration system for computer arithmetic.
- (1918 1974) Robinson Logically rigorous formulation of infinitesimals (non-standard analysis).
- (1924 2010) Mandelbrot Fractal curves (irregular bounded curves with infinite arc length, but with many interesting and useful properties).